# REAL ESTATE APPRAISAL QUALIFICATIONS OF JOSE R. DIOGO, SRA, AI-RRS

(CERTIFIED RESIDENTIAL APPRAISER #0000886)

P.O. Box 133, Lihue, Hawaii 96766

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#### APPRAISAL EXPERIENCE

Diogo Appraisal Services, Inc. (Owner/President) since January 2007 Jose R. Diogo, Real Estate Appraiser (Sole Proprietor – July 2000 to December 2006) Staff Appraiser - Dennis T. Nakahara, Real Estate Appraiser May 1992 to June 2000 August 1988 to August 1991

#### LICENSING

Certified Residential Appraiser #0000886 since January 2008 State Licensed Appraiser #0000488 (October 1993 to December 2009)

#### PROFESSIONAL AFFILIATION

- Appraisal Institute Hawaii Chapter of the Appraisal Institute Board Member Since January 1, 2019
  - AI-RRS Designated Member Since March 21, 2019

(https://www.appraisalinstitute.org/our-designations/#AIRRS)

- SRA Designated Member Since December 04, 2018 (https://www.appraisalinstitute.org/our-designations/#SRA)
- Candidate for SRA Designation from June 2014 to November 2018
- Practicing Affiliate from 2009-2014

### <u>APPRAISAL EDUCATION (Core Courses)</u>

Residential Market Analysis and Highest and Best Use - (Appraisal Institute) - Course taken toward Appraisal Institute SRA designation November 15 to November 28, 2018 - On-Line (Course - 15 Hours & Exam - 1 Hour)

Real Estate Finance Statistics & Valuation Modeling - (Appraisal Institute) - Course taken toward Appraisal Institute SRA designation July 15, 2018 to August 14, 2018 – On-Line (Course - 15 Hours & Exam - 1 Hour)

Advanced Residential Applications & Case Studies/Part 1 - (Appraisal Institute) - Course taken toward Appraisal Institute SRA designation

September 14, 2016 to September 15, 2016 - Seattle, WA (Course - 15 Hours & Exam - 1 Hour)

Advanced Residential Applications & Case Studies/Part 2 - (Appraisal Institute) - Course taken toward Appraisal Institute SRA designation

September 16, 2016 to September 20, 2016 - Seattle, WA (Course - 28 Hours & Exam - 2 Hours)

Review Theory - Residential (Appraisal Institute) - Course taken toward Appraisal Institute Review designation October 2014 - Honolulu, HI (Course - 15 Hours & Exam - 2 Hours)

Residential Market Analysis & Highest and Best Use (Lincoln Graduate Center)

May 2007 – Honolulu, HI (15 Hours)

Residential Appraiser Site Valuation & Cost Approach (Lincoln Graduate Center)

May 2007 - Honolulu, HI (15 Hours)

Residential Sales Comparison & Income Approaches (Lincoln Graduate Center)

May 2007 - Honolulu, HI (30 Hours)

Residential Report Writing & Case Studies (Lincoln Graduate Center)

May 2007 – Honolulu, HI (15 Hours)

**Foundations of Real Estate Appraisal (The Appraisal Training Center)** 

June 1993 – Honolulu, HI (30 Hours)

Appraising the Single Family Residence (Kauai Community College)

October 1992 – Puhi, HI (30 Hours)

**Uniform Standards of Professional Appraisal Practice** 

September 2007 – Hilo, HI (15 Hours)

November 1992 – Puhi, HI (15 Hours)

APPRAISAL EDUCATION (Continuing Education Courses)

Accredited Green Appraiser Training (Hawaii Energy/Franklin Energy/Earth Advantage)

June 22-24, 2022 – Virtual Classroom (20 Hours)

Risk Management for Appraisers (HI Chapter of the Appraisal Institute)

*May 2, 2022 – Honolulu, HI (7 Hours)* 

Appraisal of Manufactured Homes Feature Next-Generation Manufactured Homes (HI Chapter of the Appraisal Institute)

November 02, 2021 – Virtual Classroom (7.5 Hours)

Appraising Condos, Co-Ops and PUD's (HI Chapter of the Appraisal Institute)

November 03, 2021 – Virtual Classroom (7.0 Hours)

#### Desktop Appraisals (Bifurcated, Hybrid) and Evaluations (HI Chapter of the Appraisal Institute)

July 13, 2021 – Virtual Classroom (7 Hours)

## 7-Hour National USPAP Update Course – 2020-2021 (Appraisal Institute)

March 5, 2020 - Honolulu, HI (7 Hours)

## Hawaii Bank's Appraisal Perspective and Expectations (HI Chapter of the Appraisal Institute)

November 7, 2019 – Honolulu, HI (4 Hours)

## **Business Practices and Ethics (Appraisal Institute)**

September 5, 2019 – Honolulu, HI (6 Hours)

## State of the Profession: Statutes & Rules for Hawaii Real Estate Appraisers (Appraisal Institute)

**Spotlight on Common Errors and Issues** 

**Spotlight on Review** 

September 4, 2019 - Honolulu, HI (7.5 Hours)

## 7-Hour National USPAP Update Course – 2018-2019 (Appraisal Institute)

September 3, 2019 – Honolulu, HI (7 Hours)

### **Engagement Letters (Appraisal Institute)**

November 20, 2018 – On-Line Webinar (2 Hours)

## **Solving Land Valuation Puzzles (Appraisal Institute)**

February 16, 2018 - Honolulu, HI (7 Hours)

## You Can't Get There From Here: A Close Look at Easements (Hawaii Chapter of the Appraisal Institute)

November 8, 2017 – Lihue, HI (3 Hours)

#### **Historic Lands (Hawaii Chapter of the Appraisal Institute)**

November 3, 2016 – Lihue, HI (2 Hours)

# USPAP 2016-2017 Edition (Appraisal Institute)

April 18, 2016 – Honolulu, HI (7 Hours)

## The New FHA Handbook 4000.1 (On-line – McKissok)

November 13, 2015 (7 Hours)

#### Unraveling the Mystery of Fannie Mae Appraisal Guidelines (Appraisal Institute)

March 19, 2014 - Honolulu, HI (4 Hours)

# Litigation Assignments for Residential Appraisers: Doing Expert Work on Atypical Cases (Appraisal Institute)

March 19, 2014 – Honolulu, HI (4 Hours)

# 7-Hour (2014-2015) National USPAP Update Course (Appraisal Institute)

March 18, 2014 - Honolulu, HI (7 Hours)

# 7-Hour (2012-2013) National USPAP Update Course (Appraisal Institute)

October 11, 2013 – Honolulu, HI (7 Hours)

### **Business Practice and Ethics (Appraisal Institute)**

October 10, 2013 – Honolulu, HI

# Residential Design: The Makings of a Good House (Appraisal Institute)

August 27, 2013 – Honolulu, HI

## State of the Profession: Laws and Regulations for Real Estate Appraisers Parts 1 & 2 (Appraisal Institute)

August 26, 2013 – Honolulu, HI

## Appraising the Appraisal: Appraisal Review – Residential (Appraisal Institute)

April 19, 2013 – Las Vegas, NV

### FHA and the Appraisal Process (On-line - Appraisal Institute)

December 23, 2011

## 7-Hour (2010-2011) National USPAP Equivalent Course (On-line – Appraisal Institute)

December 22, 2011

# Residential Challenge: Declining Markets and Sales Concessions (On-line - Appraisal Institute)

December 23, 2011

# The Uniform Appraisal Dataset from Fannie Mae & Freddie Mac (Appraisal Institute)

August 22, 2011 - Honolulu, HI

## **Business Practices and Ethics (Appraisal Institute)**

September 2009 – Honolulu, HI

# Hawaii Lands, Historical Review (Appraisal Institute)

August 2009 – Lihue, HI

# Proposed Interagency Appraisal & Eval Guidelines/HVCC (Appraisal Institute)

March 2009 – Honolulu, HI

#### New Residential Market Conditions Form 1004MC (Appraisal Institute)

March 2009 – Honolulu, HI

## Market Conditions Addendum to the Appraisal Report 1004MC (Ike Pono Institute of Appraising)

January 2009 - Hilo, HI

# 2008-2009 USPAP Update (Ike Pono Institute of Appraising)

March 2008 – Honolulu, HI

# Mortgage Fraud (Ike Pono Institute of Appraising)

March 2008 – Honolulu, HI

#### Private Appraisal Assignments (Virtual Classroom - McKissock)

December 2007

#### 2006 National USPAP Update Course (Virtual Classroom - McKissock)

December 2007

#### Made in America: Appraising Factory Built Housing (Virtual Classroom - McKissock)

December 2007

## Appraising for the Secondary Market (Virtual Classroom - McKissock)

December 2007

# Appraising the Oddball (Virtual Classroom - McKissock)

January 2006

## National USPAP Update Equivalent (Virtual Classroom - McKissock)

January 2006

## Construction Details & Trends (Virtual Classroom - McKissock)

January 2006

#### FNMA & ANSI Guidelines (Acheson)

December 2004 – Lihue, HI

## Adjustment Techniques (Acheson)

December 2004 – Lihue, HI

### **Appraisal Consulting (Appraisal Institute)**

September 2003- Honolulu, HI

# The Ugly House & Extreme Problem Solving (Appraisal Institute)

September 2003- Honolulu, HI

## **Business Practices and Ethics (Appraisal Institute)**

May 2003 – Honolulu, HI

## On-line Methods of Residential Finance (Vanguard Schools)

December 2001

## On-line Basic Real Estate Finance (Vanguard Schools)

December 2001

# Conservation Easements (American Society of Farm Managers & Rural Appraisers)

March 2001 – Honolulu, HI

## Appraising Rural Residential Properties (American Society of Farm Managers & Rural Appraisers)

March 2001 – Honolulu, HI

## On-line Appraising from Blueprints and Specifications (Appraisal Institute)

December 1999

# On-line Internet Search Strategies for Real Estate Appraisers (Appraisal Institute)

December 1999

# On-line Residential Design and Functional Utility (Appraisal Institute)

December 1999

# **Uniform Standards of Professional Appraisal Practice**

May 2003 – Honolulu, HI

August 1999 – Honolulu, HI

August 1993 – Honolulu, HI

### F.H.A. Appraisals

February 1999 – Kailua-Kona, HI

# **Highest and Best Use Applications (Appraisal Institute)**

September 1997 – Honolulu, HI

# **Special Purpose Properties (Appraisal Institute)**

September 1997 – Honolulu, HI

## **Detrimental Conditions in Hawaii (Appraisal Institute)**

July 1997 – Honolulu, HI

## Fundamentals of Relocation Appraising (Appraisal Institute)

December 1995 – Honolulu, HI

## **Estimating Basic Costs and Blueprint Reading of Residential Construction**

December 1995 – Honolulu, HI

# The Small Residential Income Property Appraisal Report (Appraisal Institute)

August 1994 – Honolulu, HI

## **EDUCATION**

Kauai Community College - Associate's in Arts Degree - May 14, 1990

August 1988 to May 1990, August 1986 to December 1987

University of Hawaii at Manoa – August 1991 to May 1992 (Architectural Courses)

Leeward Community College - January 1988 to May 1988

Kapaa High & Intermediate School

## **SOME OF THE APPROVED LENDERS**

American Savings Bank, First Hawaiian Bank, Bank of Hawaii, Central Pacific Bank, Finance Factors, Gather FCU, Garden Island FCU, Kauai Federal Credit Union, University of Hawaii FCU

## APPRAISAL SERVICES COVERAGE AREA

Island of Kauai only

## **COMMUNITY INVOLVEMENT**

State of Hawaii, Board of Taxation Review, Fourth District (Kauai) - Board Member 2009 to 2016, April 2007 to June 30, 2009, July 1998 to 2003

County of Kauai Board of Review - Board Member from March 2011to March 2017

Lihue Business Association - Member since 2009

Volunteer at Holy Cross Church Soup Kitchen - 2015 to 2018

County of Kauai Building Review Board – Board Member January 2004 to December 2009

Assistant Basketball Coach for Age 10 & Under - 2004 Season

Soccer Coach for AYSO Under 8 Division Boys - 2002 Season

## **REFERENCES**

Ron G. Rehkemper, CRA #959 Ramona J. Biho Jim Goodrich, SRA, MAI, CCIM

Principal Principal Broker Owner

Rehkemper Brothers LLC. Ramona J. Biho Realty, Inc. Goodrich Realty Consulting LLC

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